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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 13<sup>th</sup> of April, 2009, I caused a copy of the following documents:

1. FIRST APPLICATION OF MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP, COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM APPROVAL AND ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM SEPTEMBER 17, 2008 THROUGH AND INCLUDING JANUARY 31, 2009;

2. FIRST INTERIM APPLICATION OF FTI CONSULTING, INC.  
FOR ALLOWANCE OF COMPENSATION AND FOR  
REIMBURSEMENT OF EXPENSES FOR SERVICES  
RENDERED IN THE CASE FOR THE PERIOD SEPTEMBER 17,  
2008 THROUGH JANUARY 31, 2009; and
3. FIRST INTERIM APPLICATION OF HOULIHAN LOKEY  
HOWARD & ZUKIN CAPITAL, INC., INVESTMENT BANKER  
TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, FOR INTERIM ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES  
RENDERED AND REIMBURSEMENT OF ACTUAL AND  
NECESSARY EXPENSES INCURRED FROM SEPTEMBER 17,  
2008 THROUGH JANUARY 31, 2009,

to be served upon the parties identified on Exhibit A attached hereto by hand delivery.

/s/ Rena K. Ceron  
RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 16<sup>th</sup> day of April, 2009

/s/ Debra Esposito  
Debra Esposito  
Notary Public, State of New York  
No. 01ES4504379  
Qualified in Queens County  
Certificate Filed in New York County  
Commission Expires Aug. 31, 2009

**Exhibit A**

John Suckow  
David Coles  
Lehman Brothers Holdings Inc.  
1271 Avenue of the Americas  
45th Floor,  
New York, New York, 10020

Shai Y. Waisman, Esq.  
Weil, Gotshal & Manges, LLP  
767 Fifth Avenue  
New York, New York 10153

Andy Velez-Rivera, Esq.  
Tracy Hope Davis, Esq.  
Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 22nd Floor  
New York, New York 10004

The Honorable James M. Peck  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, New York 10004

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